



DUPAGE COUNTY ESTATE PLANNING COUNCIL

NEW RENEWAL

Full Name _____

Firm _____

*Please indicate the year you began as an Estate Planning Professional _____

Business Address _____

City, State, Zip _____

Business Phone _____ Fax _____

E-mail Address _____

URL: http://www. _____

REGULAR MEMBERS or REGULAR MEMBER APPLICANTS:

Please check off the **primary profession** (choose one) in which you practice in the Area of Estate Planning (you will be listed in the membership directory under that profession):

_____ Trust Officer

_____ Attorney (Registration # _____)

_____ CPA (License # _____)

_____ Financial Advisor certified in one of the following areas:

_____ CFP® (CFP # _____ Last 4 SSN# _____)

_____ CLU

_____ ChFC

_____ CTFA

_____ CPWA

_____ AAMS

Please list other Designations that you have: For example: John Smith, CPA, JD, CDFA, CIMA _____

FULL NAME: _____

ASSOCIATE MEMBERS or ASSOCIATE MEMBER APPLICANTS:

Please list your profession: _____

List any other designations that you may have: _____

NEW MEMBERS ONLY:

Names and addresses of two current regular members of DuPage County Estate Planning Council to whom you are submitting the sponsorship applications. Your membership application cannot be considered until both sponsorship applications have been returned. Sponsorship forms can be filled out online or downloaded from the website. **Sponsoring members must be listed in the DPCEPC directory as a Trust Officer, Attorney, CPA or Financial Advisor.**

Sponsor #1 Name, Firm and Address and contact info:

Sponsor #2 Name, Firm and Address and contact info:

ALL MEMBERS AND APPLICANTS CHECK BELOW:

Annual Dues (Check One)

___ Annual Dues:\$175.00

___ Season Membership: Dues and Season Ticket.....\$275.00
(Includes cost of dues and breakfast meeting fees)

Please make payable to: DuPage County Estate Planning Council
Consider paying online at www.dpestateplan.org

Please return this form with your annual dues check or dues and season pass check to: DuPage County Estate Planning Council, P.O. 3217, Oak Brook, IL, 60522